

晶科能源股份有限公司

前次募集资金使用情况报告

— 7

2023 6 30

一、前次募集资金的募集及存放情况

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2021 4127

A

A 200,000

5.00

1,000,000.00

23,000.00

977,000.00

2022 1

21

4,714.83

972,285.17

(2022) 28

2

2023 683

10,000.00

100.00

1,000,000.00

2,700.00

997,300.00

2023 4 26

489.13

996,810.87

()

1

2023 6 30

		[1]	2023 6 30	
	216110100100472215		69,040.96	
	573901172510808		17,015.18	
	358610100100350673		4,942.01	
	791903923010666		1,215.03	
	12-280001040039181		291.42	
	631899991013000270583		121.42	
	216110100100480288	977,000.00	0.38	
	34050246540800000016* 1		0.00	
	631899999703000004223		0.00	
	36050183015200001850		0.00	
	216110100100472336		0.00	
	358610100100344666		0.00	
	573900156610303		0.00	
	216110100100492859		0.00	
	10000011653		0.00	
	8115701012200267899		0.00	
	936006010017048929		0.00	
	1512211029000320691		0.00	
	19350401040666667			

		[1]	2023 6 30	
	499030100100360802		0.00	
	499030100200217002		0.00	
	499030100200216823		0.00	
	499030100200219608		0.00	
	499030100200216675		0.00	
	499030100200218422		0.00	
	499030100200219838		0.00	
	499030100200216799		0.00	
	499030100200219713		0.00	
	499030100200219223		0.00	
	499030100200219342		0.00	
	499030100200219464		0.00	
	12280001040039181-1		0.00	
	55190748941100018		0.00	
	499030100200221938		0.00	
	55190748941100021		0.00	
	216110100200262625		0.00	
	216110100200263031		0.00	
	216110100200263786		0.00	
	57390117258000028		0.00	
	216110100200264581		0.00	
	57390117258000031		0.00	

		[1]	2023 6 30	
	57390117258000045		0.00	
		977,000.00	92,626.40	

1 977,000.00

2

2023 6 30

		[1]	2023 6 30	
	216110100100700265		107,691.97	
	573901172510933		77,384.24	
	33050163612709888777		66,156.15	
	36050183015200002121		39,145.93	
	972901598310906		31,582.89	
	358610100100380291		30,087.08	
	8110201012901582904		19,082.01	
	15331678640074		17,577.79	
	15342771660083		11,739.21	
	216110100100700143	997,300.00	2,067.80	
	216110100100700024		184.64	
	8110201013101577801		54.60	
	1512211019000336875		43.01	
	8115701011600285947		38.47	
	8110201012701582918		16.85	
	15086100520054		2.73	
	14362101040033571		1.90	
	791903923010513		0.24	
		997,300.00	402,857.53	

1 997,300.00

二、前次募集资金使用情况

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2

2023 8 11

"

"

2024

三、前次募集资金变更情况

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2022 2 16

" 7.5GW

5GW

"

"

"

2

四、前次募集资金项目的实际投资总额与承诺的差异内容和原因说明

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五、前次募集资金投资项目对外转让或置换情况说明

2023 6 30

六、前次募集资金投资项目实现效益情况说明

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2023 6 30

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七、前次募集资金中用于认购股份的资产运行情况说明

2023 6 30

八、闲置募集资金的使用

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2022 2 16

20,000.00

12

2022 12 13 20,000.00

2023 6 30

92,626.40 ,

2

2023 6 30

2

2023	6	30		
			1,747.04	595,868.12
			402,857.53	167.74
				40.41%

十一、其他差异说明

- 1.
- 2.
- 3.
- 4.

首次公开发行股票募集资金使用情况对照表

2023 6 30

972,285.17						885,257.72				
0.00 0.00%						2022 838,100.76 2023 1-6 47,156.96				
				[1]					[2]	
1	7.5GW 5GW	7.5GW 5GW	400,000.00	400,000.00	333,379.48	400,000.00	400,000.00	333,379.48	-66,620.52	2022 7
2			50,000.00	50,000.00	28,677.65	50,000.00	50,000.00	28,677.65	-21,322.35	2024 2
3			150,000.00	150,000.00	149,999.56	150,000.00	150,000.00	149,999.56	-0.44	
4				115,800.00	115,800.00		115,800.00	115,800.00		2022 10
5		20GW		145,721.03	145,721.03		145,721.03	145,721.03		2023 3
6				111,680.00	111,680.00		111,680.00	111,680.00		
			600,000.00	973,201.03	885,257.72	600,000.00	973,201.03	885,257.72	-87,943.31	
1			973,201.03		915.86					
2	7.5GW		5GW							

向不特定对象发行可转换公司债券募集资金使用情况对照表

2023 6 30

996,810.87					595,868.12					
0.00 0.00%					2023 1-6 595,868.12					
[1]										
1	11GW	11GW	410,000.00	410,000.00	225,282.51	410,000.00	410,000.00	225,282.51	-184,717.49	2023 3
2	8	8	70,000.00	70,000.00	33,432.99	70,000.00	70,000.00	33,432.99	-36,567.01	2023 3
3	8GW	8GW	60,000.00	60,000.00	20,973.87	60,000.00	60,000.00	20,973.87	-39,026.13	2023 4
4	20GW 10GW	20GW 10GW	160,000.00	160,000.00	21,178.83	160,000.00	160,000.00	21,178.83	-138,821.17	2024 1
5			300,000.00	296,810.87	294,999.92	297,300.00	296,810.87	294,999.92	-1,810.95	
			1,000,000.00	996,810.87	595,868.12	997,300.00	996,810.87	595,868.12	-400,942.75	
1 11GW										8

首次公开发行股票募集资金投资项目实现效益情况对照表

2023 6 30

			[1]			[1]						
			2022	2023 1-6		2020	2021	2022	2023 1-6			
1	7.5GW 5GW	105.35%	68,930.58	68,930.58	137,861.15			71,169.31	71,121.64	142,290.95		
2												
3												
4		96.63%	16,874.14	33,748.28	50,622.42			29,871.80	45,381.80	75,253.60		
5	20GW	93.74%		30,708.09	30,708.09				36,613.92	36,613.92		
6												

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向不特定对象发行可转换公司债券募集资金投资项目实现效益情况对照表

2023 6 30

			[[1]					
			1]	2023 1-6	2020	2021	2022		
1	11GW	103.58%	23,091.92				31,005.16	31,005.16	
2	8								
3	8GW								
4	20GW 10GW								
5									

1